

Newsletter

PEOPLE HELPING PEOPLE, THE CREDIT UNION WAY

JULY, 2020

Recently, I Read An Article That I Felt Needed To Be Shared



Dear Annie, “in the past few months, several friends and family members have been hospitalized, died or admitted to rehab or continuing care facilities.” In each case, the patients’ spouse has been left with financial obligations they are illequipped to handle.

Please, I implore all families to learn whatever passwords are needed for online access, the bank accounts,

investments, etc. Make sure to discuss with your older family members to be added to their accounts for access in case of an unforeseen emergency. you need to discuss where all important papers are, insurance policies, bank account passbooks, checkbooks. Can you do the banking if they cannot? It must be in writing, we cannot give you information or funds unless you are signed on.

Do you know what your loved-ones wishes are in the event of their passing? Do they have a will, a power of attorney? (Just be advised a power of attorney (POA) is not valid after the persons passing). You may think by designating someone to handle these important matters, it will, cause a burden to them, however by preparing; you are, helping to make it a much smoother process.

DO YOU NEED TO RENEW YOUR LICENSE?

As of October 1, 2020, a Real ID-compliant driver’s license, permit, or identification card will be required to board commercial airplanes or enter certain federal facilities. Do you have a real ID? If you have a star in the upper right hand corner of your driver’s license, permit, or identification card, you have a Real ID-compliant license.

You can view the approved documentation list before visiting a DMV branch at: REALID.IN.gov. You need proof of: Identity (one form), unexpired U.S. Passport, or U.S. Birth Certificate, lawful status (one form), unexpired U.S. Passport, U.S. birth certificate, social security number or Social Security Card, W-2 form Indiana residency (two forms, address printed), utility bill, bank statement, insurance policy information and a pre-printed pay stub.

PLEASE REMEMBER, IF YOU ARE IN NEED OF A LARGE AMOUNT OF CASH, WE WILL NEED A NOTICE SO WE CAN ORDER IT FOR YOU

For your protection, when you receive a call from the debit card security department, please take a minute right away and call them or pick up the phone and call us. They are only alerting you to a possible fraud that can be avoided. Only if you take the time to talk with them or call them back. Or call us we can also try to help, before it’s too late. We are doing our best to keep your information and financial wellbeing safe, and we need you to help us by doing your part. we recently discovered several cards that have been frauded from Georgia. In every case, the member was contacted by phone from the fraud department to discuss the transaction, however no calls were returned.

Hours: Monday, Tuesday, Wednesday, 9:00 to 5:00 | Thursday, 9:00 to 1:00 | Friday, 8:00 to 5:00 | Closed Saturday